



**Canadian Wealth Management**  
Immigration and expatriation



SOCIÉTÉ GÉNÉRALE GROUP

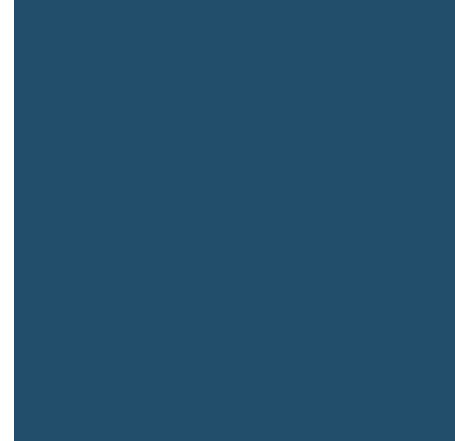
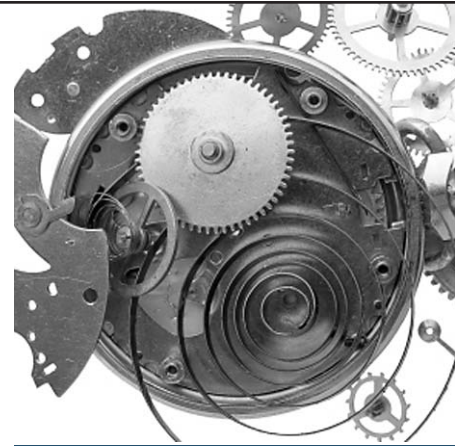
## Putting everything together

*"Everything is simpler than you think and at the same time more complex than you can imagine."* Johann Wolfgang von Goethe

We can help you piece together the intricate details of expatriating. Moving to another country can be a daunting task with many important questions to be answered:

- How do I transfer my assets?
- Do I need an intermediate holder?
- Who will protect my wealth?
- Does my estate plan and will still apply?
- What is an offshore trust?
- What tax issues will I face?
- Where do I find local lawyers, accountants, realtors, or financial services?

Fortunately, we are well equipped to answer the questions you may have and provide the solutions you need. CWM, as part of the Société Générale Group, has over 151,000 employees working in 82 countries. This local presence in such a broad range of countries means we are well equipped to help you every step of the way.



## Saving your time

Without proper planning and guidance, expatriation can become overwhelming. We can help simplify the task and free up your time so you can focus on the real reasons for relocating.

Whether you are moving abroad to further your career, seeking a change of pace or looking to retire, our team of professionals will work with you to ensure a seamless transition of your affairs. To do this we will:

- Discover your unique requirements.
- Apply our financial knowledge and the aid of our many contacts to your specific circumstances.
- Create a plan that works for you.
- Stay with you every step of the way to ensure your complete satisfaction.

*“Making the simple complicated is commonplace; making the complicated simple . . . that’s creativity.”* Charles Mingus



Published and edited by Canadian Wealth Management ("CWM").  
12/2008

The information provided in this document is purely indicative and CWM can accept no liability relating to it. If you wish to receive further information about the products and services presented in this brochure, do not hesitate to contact your advisor.

Société Générale ranks among the top 25 banking and institutional groups in the world and serves retail and corporate customers in 82 countries. SG Private Banking, the wealth management arm of Société Générale Group, is present in 25 countries. It provides global wealth management services to high net worth customers and ranks among the top 15 players worldwide (Euromoney 2008).

**CWM wealth management includes:**

- Tax and financial planning
- Investment management
- Trust and family succession planning
- Specialized services

Canadian Wealth Management  
Suite 300, 607 - 8th Ave. SW  
Calgary, AB T2P 0A7  
Tel. +1 403 699-9000  
Fax. +1 403 699-9090  
info@canadianwealth.com  
www.canadianwealth.com



SOCIETE GENERALE GROUP